



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2012

PART I

(Rs. in lakhs)

| Sl. No. | Particulars | STANDALONE | | | | CONSOLIDATED |
|---------|--|------------------|-----------------|------------------|------------------|------------------|
| | | Quarter Ended | | Year Ended | | Quarter Ended |
| | | 30.06.2012 | 31.03.2012 | 30.06.2011 | 31.03.2012 | 30.06.2012 |
| | | Un-audited | Un-audited | Un-audited | Audited | Un-audited |
| 1 | Income from Operations | | | | | |
| | (a) Net Sales / Income from Operations | 47,950.43 | 4,164.62 | 24,082.04 | 37,244.32 | 47,958.17 |
| | (b) Other Operating Income | - | - | - | - | - |
| | Total Income from Operations (net) | 47,950.43 | 4,164.62 | 24,082.04 | 37,244.32 | 47,958.17 |
| 2 | Expenses | | | | | |
| | (a) Cost of material consumed | 6,079.08 | 15,722.94 | 7,463.52 | 27,933.39 | 6,087.72 |
| | (b) Purchase of Stock in Trade and trading goods | | | | | |
| | (c) Changes in inventories of finished goods, work in progress and stock in trade | 13,508.92 | (14,490.36) | 1,935.33 | (13,842.06) | 13,508.92 |
| | (d) Employees benefits expense | 540.59 | 442.34 | 360.67 | 1,568.15 | 545.93 |
| | (e) Depreciation and amortisation expenses | 238.20 | 238.14 | 260.85 | 1,000.94 | 279.87 |
| | (f) Other expenses | 17,394.80 | 1,987.78 | 8,696.08 | 13,888.18 | 17,398.45 |
| | Total Expenses | 37,761.59 | 3,900.84 | 18,716.45 | 30,548.60 | 37,820.89 |
| 3 | Profit from operations before other income, finance costs and exceptional items | 10,188.84 | 263.78 | 5,365.59 | 6,695.72 | 10,137.28 |
| 4 | Other income | 122.68 | 190.38 | 42.20 | 256.07 | 122.68 |
| 5 | Profit from ordinary activities before finance costs and exceptional items | 10,311.52 | 454.16 | 5,407.79 | 6,951.79 | 10,259.96 |
| 6 | Finance Costs | 49.85 | 42.07 | 52.79 | 327.12 | 49.85 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items | 10,261.67 | 412.09 | 5,355.00 | 6,624.67 | 10,210.11 |
| 8 | Exceptional Items | | | | | |
| 9 | Profit from ordinary activities before tax | 10,261.67 | 412.09 | 5,355.00 | 6,624.67 | 10,210.11 |
| 10 | Tax expense | 150.00 | 132.62 | 100.00 | 285.12 | 150.00 |
| 11 | Net Profit from ordinary activities after tax | 10,111.67 | 279.47 | 5,255.00 | 6,339.55 | 10,060.11 |
| 12 | Extraordinary Items (net of tax expense) | | | (529.19) | (529.19) | |
| 13 | Net Profit for the period | 10,111.67 | 279.47 | 4,725.81 | 5,810.36 | 10,060.11 |
| 14 | Paid-up equity share capital (Face Value of Rs.10 each) | 1,370.22 | 1,370.22 | 1,370.22 | 1,370.22 | 1,370.22 |
| 15 | Reserves excluding Revaluation Reserves as per balance sheet of the previous accounting year | | | | 22,767.92 | |
| 16 | Earnings Per Share (EPS) Basic & Diluted (in Rs.) (Not Annualised) | 73.80 | 2.04 | 34.49 | 42.40 | 73.42 |

PART II

| A | PARTICULARS OF SHAREHOLDING | | | | |
|---|--|-----------|-----------|-----------|-----------|
| 1 | Public Shareholding | | | | |
| | - Number of shares | 4789410 | 4789410 | 4,902,261 | 4,789,410 |
| | - Percentage of shareholding | 34.95% | 34.95% | 35.78% | 34.95% |
| 2 | Promoters and Promoter group Shareholding | | | | |
| | a) Pledged / Encumbered | | | | |
| | - Number of Shares | - | - | - | - |
| | - Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group) | - | - | - | - |
| | - Percentage of Shares (as a % of total share capital of the Company) | - | - | - | - |
| | b) Non-Encumbered | | | | |
| | - Number of Shares | 8,912,774 | 8,912,774 | 8,799,923 | 8,912,774 |
| | - Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of Shares (as a % of total share capital of the Company) | 65.05 | 65.05 | 64.22 | 65.05 |

| | Particulars | Quarter Ended 30-06-2012 |
|---|--|--------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | Nil |
| | Disposed off during the quarter | Nil |
| | Remaining unresolved at the end of the quarter | Nil |

SEGMENT WISE REPORTING UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. in lakhs)

| Sl. No. | Particulars | Quarter Ended | | Year Ended | |
|---------|---|------------------|------------------|------------------|------------------|
| | | 30.06.2012 | 31.03.2012 | 30.06.2011 | 31.03.2012 |
| | | Un-audited | Un-audited | Un-audited | Audited |
| 1. | Segment Revenue | | | | |
| | (a) Seeds Division | 47,665.55 | 3,583.33 | 23,836.46 | 34,896.04 |
| | (b) Micro Nutrients Division | 284.87 | 581.29 | 245.58 | 2,348.28 |
| | Net Sales / Income From Operations | 47,950.42 | 4,164.62 | 24,082.04 | 37,244.32 |
| 2. | Segment Results | | | | |
| | (a) Seeds Division | 10,361.06 | 128.13 | 5,394.42 | 6,414.31 |
| | (b) Micro Nutrients Division | (49.55) | 326.03 | 13.37 | 537.48 |
| | Total | 10,311.51 | 454.16 | 5,407.79 | 6,951.79 |
| | Less: Interest | 49.85 | 42.07 | 52.79 | 327.12 |
| | Total Profit Before Tax | 10,261.66 | 412.09 | 5,355.00 | 6,624.67 |
| 3. | Capital Employed | | | | |
| | (a) Seeds Division | 33,169.48 | 23,639.40 | 22,788.96 | 23,639.40 |
| | (b) Micro Nutrients Division | 1,085.39 | 1,135.73 | 879.76 | 1,135.73 |
| | Total | 34,254.87 | 24,775.13 | 23,668.72 | 24,775.13 |

Notes:

- The above financial results were reviewed by the Audit Committee and have been taken on record by the Board of Directors in their meeting held on 14th August, 2012.
- The 100% subsidiary of the company Kexveg India Private Limited started commercial operations during April 2012 and as such the corresponding figures are not furnished under consolidated groupings.

for kaveri seed company limited

Sd/-

Secunderabad - 03
14th August, 2012

G.V.BHASKAR RAO
MANAGING DIRECTOR

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