



## AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015

(Rs. in lakhs)

Sl. No.	Particulars	STANDALONE					CONSOLIDATED				
		Quarter Ended		Year ended			Quarter Ended		Year ended		
		31.03.2015 Un-audited	31.12.2014 Un-audited	31.03.2014 Un-audited	31.03.2015 Audited	31.03.2014 Audited	31.03.2015 Un-audited	31.12.2014 Un-audited	31.03.2014 Un-audited	31.03.2015 Audited	31.03.2014 Audited
1	2	3	4	5	6	7	8	9	10	11	12
	<b>PART I</b>										
1	<b>Income from Operations</b>										
	a) Net Sales/Income from Operations	2,917.18	8,291.09	3,851.28	111,552.48	100,241.39	3,994.52	9,069.01	3,920.86	116,123.25	101,110.55
	b) Other Operating Income	-	-	-	-	-	-	-	-	-	-
	Total Income from Operations(net)	<b>2,917.18</b>	<b>8,291.09</b>	<b>3,851.28</b>	<b>111,552.48</b>	<b>100,241.39</b>	<b>3,994.52</b>	<b>9,069.01</b>	<b>3,920.86</b>	<b>116,123.25</b>	<b>101,110.55</b>
2	<b>Expenses</b>										
	a) Cost of material consumed	22,858.42	2,535.09	18,402.82	41,683.37	38,069.91	23,195.48	2,666.59	18,460.48	46,166.52	38,125.31
	b) Purchase of Stock in Trade and trading goods										
	c) Changes in inventories of finished goods, work in progress and stock in trade	(21,387.03)	195.22	(16,494.82)	1,189.28	(601.92)	(21,297.32)	379.45	(16,490.35)	(2,322.35)	(613.80)
	d) Employees benefits expense	424.45	616.58	743.32	2,565.87	2,729.62	629.17	732.35	781.91	3,090.30	2,815.90
	e) Depreciation and amortisation expenses	674.47	186.94	389.86	1,227.89	1,437.03	837.53	219.01	452.32	1,490.69	1,641.84
	f) Other expenses	313.19	1,379.18	590.81	35,458.66	38,020.93	622.64	1,684.45	563.68	38,222.37	38,659.15
	<b>Total Expenses</b>	<b>2,883.50</b>	<b>4,913.01</b>	<b>3,631.99</b>	<b>82,125.07</b>	<b>79,655.57</b>	<b>3,987.50</b>	<b>5,681.85</b>	<b>3,768.04</b>	<b>86,647.53</b>	<b>80,628.40</b>
3	<b>Profit from operations before other income, finance costs and exceptional items</b>	<b>33.68</b>	<b>3,378.08</b>	<b>219.29</b>	<b>29,427.41</b>	<b>20,585.82</b>	<b>7.02</b>	<b>3,387.16</b>	<b>152.82</b>	<b>29,475.72</b>	<b>20,482.15</b>
4	Other income	495.00	250.02	159.12	1,565.26	967.00	487.12	250.59	156.14	1,574.64	974.87
5	<b>Profit from ordinary activities before finance costs and exceptional items</b>	<b>528.68</b>	<b>3,628.10</b>	<b>378.41</b>	<b>30,992.67</b>	<b>21,552.82</b>	<b>494.14</b>	<b>3,637.75</b>	<b>308.96</b>	<b>31,050.36</b>	<b>21,457.02</b>
6	Finance Costs	4.86	4.40	3.24	15.42	15.95	3.21	5.21	11.15	17.02	24.42
7	<b>Profit from ordinary activities after finance costs but before exceptional items</b>	<b>523.82</b>	<b>3,623.70</b>	<b>375.17</b>	<b>30,977.25</b>	<b>21,536.87</b>	<b>490.93</b>	<b>3,632.54</b>	<b>297.81</b>	<b>31,033.34</b>	<b>21,432.60</b>
8	<b>Exceptional Item - Provision for Diminution in Investment Value</b>	<b>33.25</b>	<b>-</b>	<b>-</b>	<b>33.25</b>	<b>-</b>	<b>33.25</b>	<b>-</b>	<b>-</b>	<b>33.25</b>	<b>-</b>
9	<b>Profit from ordinary activities before tax</b>	<b>490.57</b>	<b>3,623.70</b>	<b>375.17</b>	<b>30,944.00</b>	<b>21,536.87</b>	<b>457.68</b>	<b>3,632.54</b>	<b>297.81</b>	<b>31,000.09</b>	<b>21,432.60</b>
10	Tax expense	259.69	50.00	130.40	759.69	480.65	367.03	50.00	126.40	922.03	515.65
11	<b>Net Profit from ordinary activities after tax</b>	<b>230.88</b>	<b>3,573.70</b>	<b>244.77</b>	<b>30,184.31</b>	<b>21,056.22</b>	<b>90.65</b>	<b>3,582.54</b>	<b>171.41</b>	<b>30,078.06</b>	<b>20,916.95</b>
12	<b>Extraordinary Items - Provision for Diminution in Investment Value</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
13	<b>Net Profit after tax before Minority Interest</b>	<b>230.88</b>	<b>3,573.70</b>	<b>244.77</b>	<b>30,184.31</b>	<b>21,056.22</b>	<b>90.65</b>	<b>3,582.54</b>	<b>171.41</b>	<b>30,078.06</b>	<b>20,916.95</b>
14	Minority Interest	-	-	-	-	-	(34.51)	3.94	(4.65)	(17.72)	21.34
15	<b>Net Profit after tax and Minority Interest</b>	<b>230.88</b>	<b>3,573.70</b>	<b>244.77</b>	<b>30,184.31</b>	<b>21,056.22</b>	<b>125.16</b>	<b>3,578.60</b>	<b>176.06</b>	<b>30,095.78</b>	<b>20,895.61</b>
16	Paid-up equity share capital (Face Value of Rs.2 each)	1,377.92	1,377.92	1,374.84	1,377.92	1,374.84	1,377.92	1,377.92	1,374.84	1,377.92	1,374.84
17	Reserves excluding Revaluation Reserves as per balance sheet of the previous accounting year	-	-	-	74496.27	50,484.94	-	-	-	73975.38	50125.71
18	Earnings Per Share (EPS) Basic (in Rs.)	0.34	5.19	0.36	43.81	30.63	0.18	5.19	0.26	43.68	30.40
19	Earnings Per Share (EPS) Diluted Basic (in Rs.)	0.33	5.19	0.36	43.71	30.56	0.18	5.19	0.26	43.68	30.33
	<b>PART II</b>										
A	<b>PARTICULARS OF SHAREHOLDING</b>										
1	Public Shareholding										
	- Number of shares	29,169,052	29,169,052	24,996,120	29,169,052	24,996,120	29,169,052	29,169,052	24,996,120	29,169,052	24,996,120
	- Percentage of shareholding	42.34%	42.34%	36.36%	42.34%	36.36%	42.34%	42.34%	36.36%	42.34%	36.36%
2	Promoters and Promoter group Shareholding										
	a) Pledged/Encumbered										
	- Number of Shares	-	-	-	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share holding of Promoter and Promoter Group)	-	-	-	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-	-	-	-	-	-
	b) Non-Encumbered										
	- Number of Shares	39,727,143	39,727,143	43,746,085	39,727,143	43,746,085	39,727,143	39,727,143	43,746,085	39,727,143	43,746,085
	- Percentage of Shares (as a % of total share holding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of total share capital of the Company)	57.66	57.66	63.64	57.66	63.64	57.66	57.66	63.64	57.66	63.64

### Statement of Assets & Liabilities

Particulars	STANDALONE		CONSOLIDATED	
	As at	As at	As at	As at
	31.03.2015 Audited	31.03.2014 Audited	31.03.2015 Audited	31.03.2014 Audited
<b>A. EQUITY AND LIABILITIES</b>				
<b>1. Shareholders' Funds</b>				
a) Share Capital	1,377.92	1,374.84	1,377.92	1,374.84
b) Reserves & Surplus	74,496.27	50,484.94	73,975.38	50,125.71
<b>Sub - total - Shareholder's funds</b>	<b>75,874.19</b>	<b>51,859.78</b>	<b>75,353.30</b>	<b>51,500.55</b>
<b>2. Share Application Money</b>	<b>54.03</b>	<b>52.36</b>	<b>54.03</b>	<b>52.36</b>
<b>2. Minority Interest</b>			<b>22.06</b>	<b>39.78</b>
<b>3. Non - Current Liabilities</b>				
a) Long-term Borrowings	139.90	83.94	143.54	91.03
b) Deferred Tax Liability	-	-	-	-
c) Other Long term Liabilities	459.98	455.11	622.78	506.88
d) Long-term Provisions	-	-	-	-
<b>Sub - total - Non- Current Liabilities</b>	<b>599.88</b>	<b>539.05</b>	<b>766.32</b>	<b>597.91</b>
<b>4. Current Liabilities</b>				
a) Short-term Borrowings	-	-	-	3.00
b) Trade Payables	14,822.75	22,882.24	15,406.75	22,951.20
c) Other Current Liabilities	26,434.07	24,509.33	27,585.34	25,357.78
d) Short-term Provisions	2,406.89	2,330.14	2,461.42	2,327.44
<b>Sub - total - Current Liabilities</b>	<b>43,663.71</b>	<b>49,721.71</b>	<b>45,453.51</b>	<b>50,639.42</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>120,191.81</b>	<b>102,172.90</b>	<b>121,649.22</b>	<b>102,830.02</b>
<b>B. ASSETS</b>				
<b>1. Non-Current Assets</b>				
a) Fixed Assets	21,379.62	14,703.85	22,179.24	15,529.83
b) Non Current Investments	2,222.69	802.30	21.77	55.01
c) Deferred Tax Assets (net)	32.33	24.82	32.29	24.76
d) Long-term Loans and Advances	232.88	1,460.36	243.49	1,460.46
e) Other non-current assets	-	-	27.31	6.23
<b>Sub - total - Non- Current Assets</b>	<b>23,867.52</b>	<b>16,991.33</b>	<b>22,504.10</b>	<b>17,076.29</b>
<b>2. Current Assets</b>				
a) Current Investments	29,430.05	27,030.05	29,477.05	27,773.05
b) Inventories	48,676.40	49,703.58	49,434.92	49,715.46
c) Trade Receivables	15,350.98	6,295.00	17,684.33	6,532.22
d) Cash and cash equivalents	406.25	494.15	656.04	665.60
e) Short-term Loans and Advances	90.01	128.15	100.95	129.77
f) Other current assets	2,370.60	1,530.64	1,791.83	937.63
<b>Sub - total - Current Assets</b>	<b>96,324.29</b>	<b>85,181.57</b>	<b>99,145.12</b>	<b>85,753.73</b>
<b>TOTAL - ASSETS</b>	<b>120,191.81</b>	<b>102,172.90</b>	<b>121,649.22</b>	<b>102,830.02</b>

Particulars	Quarter Ended 31-03-2015
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	Nil

#### Notes:

- The above financial results were reviewed by the Audit Committee and have been taken on record by the Board of Directors in their meeting held on 26th May, 2015
- The Board has recommended final dividend of Rs.2.50/- per equity share of Rs.2/- each (125%) subject to the approval of members, in addition to first and second Interim Dividend of Rs.5/- per equity share (250%) as already paid to the shareholders. The total dividend including the first and second interim dividend for the year ended 31.03.2015 will aggregate to 375% (Rs.7.50/- per equity share of Rs.2/- each) on the equity share capital of the company for the financial year 2014-15.

for kaveri seed company limited

Sd/-

G.V. BHASKAR RAO  
MANAGING DIRECTOR

Secunderabad-03  
26th May 2015

kaveri seed company limited

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