

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996 R/w SEBI Circular dated 31.12.2002)

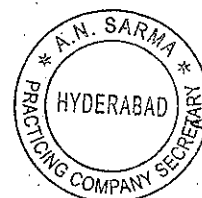
1. For Quarter ended : 31st December 2017
2. ISIN : INE455101029
3. Face Value : Rs.2/-
4. Name of the Company : KAVERI SEED COMPANY LIMITED
5. Registered Office Address : 513-B, 5th Floor, Minerva Complex,
S D Road, Secunderabad 500003
6. Correspondence Address : -do-
7. Telephone and Fax Numbers : 040- 27721457/27842398/27842405/27811237
8. Email Address : cs.kaveri@gmail.com
9. Names of the Stock Exchanges where the Company's Securities are listed. : Bombay Stock Exchange Ltd
National Stock Exchange of India Ltd

	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
10. Issued Capital	6,60,92,133	100.00
11. Listed Capital	6,60,92,133	100.00
a) Bombay Stock Exchange Ltd.:	6,60,92,133	100.00
b) National Stock Exchange of India	6,60,92,133	100.00
12. Held in Dematerialised form in CDSL:	59,37,274	8.98
13. Held in Dematerialised form in NSDL:	6,01,29,838	90.98
14. Held in Physical Form	25,021	0.04
15. Total Number Of Shares 12+13+14	6,60,92,133	100.00

16. Reasons for difference if any, between (10&11),(10&15), (11&15) : Nil

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE.
			-NIL-			



18. Register of Members is Updated : Yes

If not updated up to which date : -NA-

19. Reference of previous quarter with regard to excess dematerialized shares, if any - NA-

20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter?
If not, reason why? - NA-

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests
Pending beyond 21 days with the reasons for delay: - NIL-

22. Name, Telephone & Fax No. of the Compliance Officer of the
Company:

Mr V.R.S.Murti
Company Secretary & Compliance Officer
513-B, 5th Floor, Minerva Complex
S D Road, Secunderabad - 500 003
Phone Nos. 27842398/27842405
Fax No. 27811237

23. Name, Address, Telephone & Fax No., Regn. No. of the
Auditor

Mr. A.N.Sarma
Practicing Company Secretary
203, Reliance Manor, Road No.12,
Banjara Hills, Hyderabad -500 034
Telephone No. 9177509864
Registration No.CP7812

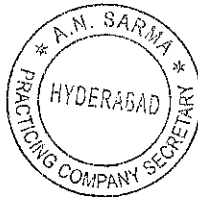
24. Appointment of Common Agency for Share Registry Work:

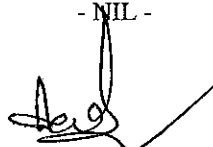
Bigshare Services Pvt Ltd.,
Amrutha Ville,
Opp. Yashodha Hospital,
Rajbhavan Road, Somajiguda,
Hyderabad - 500 082
Tele No. : 040 - 23374967
Tele Fax : 040 - 23370295

25. Any other details that the auditor may like to provide.
(e.g. BIFR Company, Delisting from Stock Exchanges, :
Company changed it name etc.)

- NIL -

Place : Hyderabad
Date : 12/01/2018




A.N.SARMA
Company Secretary in Practice