

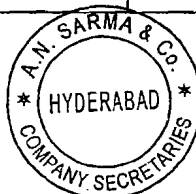
**RECONCILIATION OF SHARE CAPITAL AUDIT**

1. For Quarter ended : 30<sup>th</sup> June 2014
2. ISIN : INE455I01029
3. Face Value : Rs.2/-
4. Name of the Company : KAVERI SEED COMPANY LIMITED
5. Registered Office Address : 513-B, 5<sup>th</sup> Floor, Minerva Complex,  
S D Road, Secunderabad 500003
6. Correspondence Address : -do-
7. Telephone and Fax Numbers : 040- 27721457/27842398/27842405/27811237
8. Email Address : cs.kaveri@gmail.com
9. Names of the Stock Exchanges where the Company's Securities are listed. : Bombay Stock Exchange Ltd - Mumbai  
National Stock Exchange of India Ltd - Mumbai

	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
10. Issued Capital	6,88,96,195	100.00
11. Listed Capital	6,88,96,195	100.00
a) Bombay Stock Exchange Ltd.:	6,88,96,195	100.00
b) National Stock Exchange of India	6,88,96,195	100.00
12. Held in Dematerialised form in CDSL:	38,10,177	5.53
13. Held in Dematerialised form in NSDL:	6,50,59,198	94.43
14. Held in Physical Form	26,820	0.04
15. Total Number Of Shares 12+13+14	6,88,96,195	100.00
16. Reasons for difference if any, between (10&11),(10&15), (11&15):	Nil	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE.
ESOP ALLOTMENT ON 9-4-2004	1,53,990	YES	YES	YES	YES	-NA-



18. Register of Members is Updated : Yes

If not updated upto which date : -NA-

19. Reference of previous quarter with regard to excess dematerialized shares, if any - NA-

20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter?  
If not, reason why? - NA-

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests Pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed/Rejections after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr V.R.S.Murti  
Company Secretary & Compliance Officer  
513-B, 5<sup>th</sup> Floor, Minerva Complex  
S D Road, Secunderabad - 500 003  
Phone Nos. 27842398/27842405  
Fax No. 27811237

23. Name, Address, Telephone & Fax No., Regn. No. of the Auditor

Mr. A.N.Sarma  
Practicing Company Secretary  
#6-3-650,503/B Maheshwari  
Chambers,Somajiguda,  
Main Road,  
Hyderabad – 500 082  
Telephone No. 9177509864  
Registration No.CP7812

24. Appointment of Common Agency for Share Registry Work:


Bigshare Services Pvt Ltd.,  
G-10, Left Wing, Amrutha Ville,  
Opp. Yashodha Hospital,  
Rajbhavan Road, Somajiguda,  
Hyderabad – 500 082  
Tele No. : 040 – 23374967  
Tele Fax : 040 - 23370295

25. Any other details that the auditor may like to provide.  
(e.g. BIFR Company, Delisting from Stock Exchanges, :  
Company changed it name etc.)

- NIL -

Place : Hyderabad  
Date : 14.07.2014



  
A.N.SARMA  
Company Secretary in Practice