



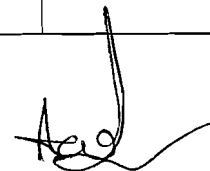
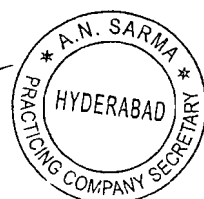
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter ended : 31st December 2014
2. ISIN : **INE455101029**
3. Face Value : Rs.2/-
4. Name of the Company : KAVERI SEED COMPANY LIMITED
5. Registered Office Address : 513-B, 5th Floor, Minerva Complex,
S D Road, Secunderabad 500003
6. Correspondence Address : -do-
7. Telephone and Fax Numbers : 040- 27721457/27842398/27842405/27811237
8. Email Address : cs.kaveri@gmail.com
9. Names of the Stock Exchanges where the Company's Securities are listed : Bombay Stock Exchange Ltd - Mumbai
National Stock Exchange of India Ltd - Mumbai

	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
10. Issued Capital :	6,88,96,195	100.00
11. Listed Capital :	6,88,96,195	100.00
a) Bombay Stock Exchange Ltd.:	6,88,96,195	100.00
b) National Stock Exchange of India	6,88,96,195	100.00
12. Held in Dematerialised form in CDSL:	29,81,482	4.32 %
13. Held in Dematerialised form in NSDL:	6,58,89,642	95.64%
14. Held in Physical Form :	25,071	0.04%
15. Total Number Of Shares 12+13+14 :	6,88,96,195	100.00%
16. Reasons for difference if any, between (10&11),(10&15),(11&15) :	Nil	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE.
NIL	NIL	NIL	NIL	NIL	NIL	NIL

A.N. SARMA

Practicing Company Secretary

Flat No. 502, Maheshwari Chambers, Somajiguda Main Road, Hyderabad - 500 082. A.P.
Ph : 040 - 23320728, 9177509864 e-mail : an_sarma@yahoo.co.in



18. Register of Members is Updated : Yes

If not updated upto which date : -NA-

19. Reference of previous quarter with regard to excess dematerialized shares, if any - NA-

20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter?
If not, reason why? - NA-

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests
Pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed/Rejections after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr V.R.S.Murti
Company Secretary & Compliance Officer
513-B, 5th Floor, Minerva Complex
S D Road, Secunderabad - 500 003
Phone Nos. 27842398/27842405
Fax No. 27811237

23. Name, Address, Telephone & Fax No., Regn. No. of the Auditor

Mr. A.N.Sarma
Practicing Company Secretary
#6-3-650,503/B Maheshwari
Chambers,Somajiguda,
Main Road,
Hyderabad 500 082
Telephone No. 9177509864
Registration No.CP7812

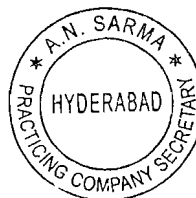
24. Appointment of Common Agency for Share Registry Work:

Bigshare Services Pvt Ltd.,
G-10, Left Wing, Amrutha Ville,
Opp. Yashodha Hospital,
Rajbhavan Road, Somajiguda,
Hyderabad – 500 082
Tele No. : 040 – 23374967
Tele Fax : 040 - 23370295

25. Any other details that the auditor may like to provide.
(e.g. BIFR Company, Delisting from Stock Exchanges, :
Company changed it name etc.)

- NIL -

Place : Hyderabad
Date : 10.01.2015




A.N.SARMA
Company Secretary in Practice