

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996 R/w SEBI Circular dated 31.12.2002)

1. Report for quarter ended	30.06.2012
2. ISIN	INE 455101011
3. Face Value	Rs10/- each
4. Name of the Company	KAVERI SEED COMPANY LTD
5. Registered Office Address	513-B,5 th Floor,Minerva Complex, S.D.Road,Secunderabad-500003.A.P
6. Correspondence Address	513-B,5 th Floor,Minerva Complex, S.D.Road,Secunderabad-500003.A.P
7. Telephone and Fax Nos.	PH NO: 040- 27721457/27842398/27842405/27811237
8. Email Address	Cs.kaveri@gmail.com
9. Name of the Stock Exchange where the company's Securities are listed:	Bombay Stock Exchange Limited-Mumbai National Stock Exchange of India Ltd- Mumbai

	Number of Shares	% of Total Issued Capital
10. Issued Capital	1,37,02,184	100
11. Listed Capital (Exchange Wise) (as per company records)	1,37,02,184	100
12. Held in dematerialised form in CDSL	8,13,272	5.94
13. Held in dematerialised form in NSDL	1, 28,49,583	93.78
14. Physical	39,329	0.28
15. Total No. of Shares (12+13+14)	1,37,02,184	100
16. Reasons for differences if any, between (10&11 and (11&15)	.-NIL-	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval Pending for Stock Exchange(s) (Specify Names)
			-NIL-			

18. Register of Members is updated (Yes /No)
If not, updated upto which date

YES
-NA-

19. Reference of previous quarter with regard to excess dematerialized shares, if any: -NA-

20. Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why? -N.A-

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of de mat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	-NIL-	-NIL-	-NIL-
Pending for more than 21 days	-NIL-	-NIL-	-NIL-

22. Name, Telephone & Fax No. of Compliance Officer of the company

Mr.V.R.S.Murti,
Company Secretary & Compliance Officer,
Ph No: 040-27842398/27842405
Fax no: 040- 27811237.

23. Name, Address, Telephone & Fax No., Regn no. of the Auditor

A.N.SARMA
Practicing Company Secretary
C.P. No.7812
6-3-650,502 Maheshwari Chambers,
Somajiguda,Main Road,Hyderabad-500082
Phone(M):09177509864
Email: an_sarma@yahoo.co.in

24. Appointment of common agency for share registry work (if yes, name and address)

Bigshare Services Pvt.Ltd,
306,Right Wing,Amrutha Ville,
Opp.Yashodha Hospital,
Rajbhavan Road,Somajiguda,
Hyderabad-500 082
Phone Number :040- 23374967
Tele Fax -040-23370295

25 Any other detail that (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) auditor may like to provide

-NIL-

Place: Hyderabad

Date: 18.07.2012

A.N.SARMA
Practicing Company Secretary
M.No.FCS-4557, CP No.7812