

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996 R/w SEBI Circular dated 31.12.2002)

1. Report for quarter ended	30.09.2012
2. ISIN	INE 455101011
3. Face Value	Rs10/- each
4. Name of the Company	KAVERI SEED COMPANY LTD
5. Registered Office Address	513-B,5 th Floor,Minerva Complex, S.D.Road,Secunderabad-500003.A.P
6. Correspondence Address	513-B,5 th Floor,Minerva Complex, S.D.Road,Secunderabad-500003.A.P
7. Telephone and Fax Nos.	040-27721457/27842398/27842405/ Ext-339
8. Email Address	cs.kaveri@gmail.com
9. Name of the Stock Exchange where the company's Securities are listed:	Bombay Stock Exchange Limited-Mumbai National Stock Exchange of India Ltd- Mumbai

	Number of Shares	% of Total Issued Capital
10. Issued Capital	1,37,02,184	100.000
11. Listed Capital (Exchange Wise) (as per company records)	1,37,02,184	100.000
12. Held in dematerialized form in CDSL	7,73,038	5.642
13. Held in dematerialized form in NSDL	1, 28,90,817	94.078
14. Physical	38,329	0.280
15. Total No. of Shares (12+13+14)	1,37,02,184	100.000
16. Reasons for differences if any, between (10&11 and (11&15)	-NIL-	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval Pending for Stock Exchange(s) (Specify Names)
			-NIL-			

18. Register of Members is updated (Yes /No)
If not, updated up to which date

YES
-NA-

19. Reference of previous quarter with regard to excess dematerialized shares, if any: -NA-

20. Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why? -N.A-

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of de mat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	-NIL-	-NIL-	-NIL-
Pending for more than 21 days	-NIL-	-NIL-	-NIL-

22. Name, Telephone & Fax No. of Compliance Officer of the company

Mr.V.R.S.Murti,
Company Secretary & Compliance Officer,
Ph No: 040-27842398/27842405
Fax no: 040- 27811237.

23. Name, Address, Telephone & Fax No., Regn no. of the Auditor

Mr.A.N.SARMA
Practicing Company Secretary
C.P. No.7812
6-3-650,502 Maheshwari Chambers,
Somajiguda,Main Road,Hyderabad-500082
Phone(M):09177509864
Email: an_sarma@yahoo.co.in

24. Appointment of common agency for share registry work (if yes, name and address)

Bigshare Services Pvt.Ltd,
306,Right Wing,Amrutha Ville,
Opp.Yashodha Hospital,
Rajbhavan Road,Somajiguda,
Hyderabad-500 082
Phone Number :040- 23374967
Tele Fax -040-23370295

25 Any other detail that (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) auditor may like to provide

-NIL-

Place: Hyderabad
Date: 16.10.2012

A.N.SARMA
Company Secretary in Practice
M. No. FCS 4557, C.P. No.7812

CERTIFICATE
(Pursuant to Clause 47 C of the Listing Agreement)

We have examined the relevant Books, Registers, Forms, and Records of **KAVERI SEED COMPANY LIMITED, 513-B, 5th Floor, Minerva Complex, S D Road, Secunderabad 500003** maintained by its Registrars and Transfer Agents M/s Bigshare Services Pvt Ltd, Hyderabad for the purposes of issuing the Compliance Certificate under sub-clause (c) of Clause 47 of the Listing Agreement entered into with the Stock Exchange by the Company and based on such examination as well as information furnished to us and to the best of our knowledge and belief, we hereby certify that during the period from **1st April,2012 to 30th September,2012:**

- a. Share Certificates relating to the Share Transfer Deeds received during the said period as entered in the Memorandum of Transfers have been issued within one month from respective date of lodgment of each deed except those rejected on technical grounds and Share Certificates in respect of requests for issue/ exchange of duplicate and split certificates have been issued within one month of lodgment.
- b. In case of requests for transfer of equity shares / consolidation, sub- division, duplicate and renewal of share certificates which were not in order but could not be ratified, the necessary objection letter/intimation letter was sent within the stipulated time and in case of ratification of defects / desired action, the requests were given effect to within the stipulated time from the date of ratification of such defects/ desired action by the applicant.
- c. All other requests for transfer of equity shares, consolidation, sub- division, duplicate and renewal of share certificate which are not in order and could be ratified were rejected and returned within the stipulated time.

Place: Hyderabad
Date: 16.10.2012

A.N.SARMA
Company Secretary in Practice
M. No. FCS 4557, C.P. No.7812