

Dt.14.08.2018

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

The Corporate Relationship Department
BSE LIMITED
25th Floor, Dalal Street,
P.J. Towers,
Mumbai-400001

Name of Script : KSCL

Scrip Code : 532899

Dear Sir,

Sub:- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011.

Ref:- Kaveri Seed Company Limited

With reference to the above, please find enclosed herewith the information in the prescribed formats under the Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011, the Company has received intimations from M/s. Parbai Investment Funds on 13.08.2018 regarding further acquisition of 2.0766% of Equity Shares of Kaveri Seed Company Limited.

The total acquisition of the above said M/s. Parbai Investment Fund(s) has been increased from 5.2599% to 7.3365% of Equity Shares of the Company.

Please take the information on record.

Thanking you,

Yours faithfully,
For KAVERI SEED COMPANY LTD.,



[Signature]
C. MITHUNCHAND
WHOLE TIME DIRECTOR

Encls: a/a.

PABRAI INVESTMENT FUNDS



भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India

Mohnish Pabrai
Managing Partner
mpabrai@pabraifunds.com

Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | |
|--|---|---|---|--|
| 1. | Name of the Target Company (TC) | Kaveri Seed Company Limited | | |
| 2. | Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | 1) PABRAI INVESTMENT FUND II LP 2) PABRAI INVESTMENT FUND 3 LTD THE PABRAI INVESTMENT FUND IV LP DHANDHO INDIA ZERO FEE FUND LP DHANDHO INDIA ZERO FEE OFFSHORE LIMITED DHANDHO HOLDINGS LP DHANDHO HOLDINGS QUALIFIED PURCHASER LP | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE and BSE | | |
| 5. | Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC. (*) |
| <u>Before the acquisition under consideration, holding of:</u> | | | | |
| a) | Shares carrying voting rights | 3,476,373 | 5.2599% | 0.00% |
| b) | Voting rights (VR) otherwise than by equity shares | 0.00 | 0.00% | 0.00% |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0.00 | 0.00% | 0.00% |
| Total (a + b + c) | | 3,476,373 | 5.2599% | 0.00% |
| <u>Details of acquisition</u> | | | | |
| a) | Shares carrying voting rights acquired | 1,372,499.00 | 2.0766% | 0.00% |
| b) | VRs acquired otherwise than by equity shares | 0.00 | 0.00% | 0.00% |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0.00 | 0.00% | 0.00% |
| Total (a + b + c) | | 1,372,499 | 2.0766% | 0.00% |
| <u>After the acquisition, holding of:</u> | | | | |
| a) | Shares carrying voting rights acquired | 4,848,872 | 7.3365% | 0.00% |
| b) | VRs acquired otherwise than by equity shares | 0.00 | 0.00% | 0.00% |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0.00 | 0.00% | 0.00% |
| Total (a + b + c) | | 4,848,872 | 7.3365% | 0.00% |
| 6. | Mode of acquisition (eg. Open market / public issues / rights issues / preferential allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC. | Open Market | | |
| 7. | Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC. | Trade Date : 09/08/2018 Settlement Date: 13/08/2018 | | |
| 8. | Equity share capital / total voting capital of the TC before the said acquisition. | 66,092,133 | | |
| 9. | Equity share capital / total voting capital of the TC after the said acquisition. | 66,092,133 | | |
| 10. | Total diluted share / voting capital of the TC after the said acquisition | 66,092,133 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorised Signatory

Place : Irvine, California, USA
Date : 9-Aug-18

PABRAI INVESTMENT FUNDS



भारतीय प्रतिभूति और विनिमय बोर्ड
Securities and Exchange Board of India

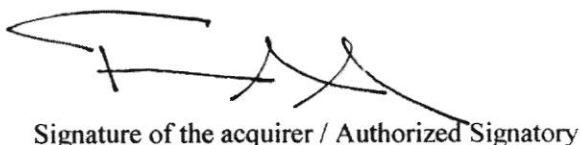
Mohnish Pabrai
Managing Partner

m.pabrai@pabraifunds.com

Part-B***

Name of the Target Company: Kaveri Seed Company Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| PABRAI INVESTMENT FUND II, LP | No | AAIFT8991K |
| PABRAI INVESTMENT FUND 3 LTD | No | AAHCP5673Q |
| THE PABRAI INVESTMENT FUND IV LP | No | AAIFT9163B |
| DHANDO INDIA ZERO FEE FUND LP | No | AANFD7236J |
| DHANDHO INDIA ZERO FEE FUND OFFSHORE LTD. | No | AAGCD2624L |
| DHANDHO HOLDINGS LP | No | AAMFD8966E |
| DHANDHO HOLDINGS QUALIFIED PURCHASER LP | No | AAMFD8967F |



Signature of the acquirer / Authorized Signatory

Place: Irvine, California, USA

Date: 09.08.2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.