



October 11, 2021

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Fort <b>Mumbai-400 001</b> <b>Code : 532899</b>	<b>The National Stock Exchange of India Limited</b> Bandra Kurla Complex Bandra East <b>Mumbai – 400 051</b> <b>Code : KSCL</b>
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Dear Sirs,

**Sub: Intimation of closure of buy-back**

This is in furtherance to our letter dated August 27, 2021 in-relation to the filing of the Public Announcement dated August 26, 2021 with regard to buy-back of equity shares of the Company; Kaveri Seed Company Limited published and filed with the Exchanges and SEBI on August 27, 2021.

The Board of Directors in its meeting held on August 25, 2021 authorized the Company to buy-back its fully paid-up equity shares having face value of Rs.2/- each from the open market through the stock exchanges mechanism in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buy-back Regulations") at a price not exceeding Rs.850/- (Rupees Eight Hundred and Fifty Only) per equity share ("**Maximum Buy-back Price**") for an aggregate amount not exceeding Rs.120,00,13,000 (Rupees One Hundred Twenty Crores and Thirteen Thousand only) ("**Maximum Buy-back Size**") from all the Shareholders of the Company, excluding promoters and promoter group of the Company.

The buy-back was commenced on September 02, 2021 in accordance with the provisions of the buy-back Regulations and the Company has bought back 20,07,473 (Twenty Lakhs Seven Thousand Four Hundred Seventy Three) equity shares at an average price of Rs.597.50 (Rupees Five Hundred Ninety Seven and fifty paise only) per equity share as on October 11, 2021. Accordingly, the Company deployed approximately Rs.119,94,69,664 (Rupees One Hundred Nineteen Crores, Ninety Four Lakhs Sixty Nine Thousand Six Hundred Sixty Four only) (excluding buy-back tax, other taxes and transaction costs), which represents approximately 99.95% of Maximum buy-back Size

Further, the Board of Directors of the Company approved by way of circular resolution dated 11<sup>th</sup> October 2021, inter-alia resolved to close the buy-back and thereby the Company announces early closure of its buy-back with effect from close of business hours of today i.e., October 11, 2021.

Kindly take the same on record and acknowledge the receipt.

Thanking you,  
Yours faithfully,  
For Kaveri Seed Company Limited



L.R.S. Murti  
Company Secretary

CC to: SEBI-MUMBAI for your information and record please..

Encls:- Shareholding Pattern - Pre & Post buyback

The shareholding pattern of the Company as on August 26, 2021, as disclosed in the Public Announcement (“Pre-Buyback”) and as on October 11, 2021 (“Post-Buyback”) is set forth below:

Category of the Shareholder	Pre Buyback		Post Buyback	
	No. of shares held	% of existing equity capital	No. of shares held	% of existing equity capital
(A) Promoters & Promoter Group	3,34,97,143	55.52	3,34,97,143	57.44
(B) Public	2,59,52,499	43.02	2,48,24,517	42.56
(C1) Shares underlying DRs	-	-		
(C2) Shares held by Employee Trust	8,79,491	1.46		
(C) Non Promoter-Non Public	-	-		
<b>Total</b>	<b>6,03,29,133</b>	<b>100.00</b>	<b>5,83,21,660</b>	<b>100.00</b>

\*Out of the total of 20,07,473 Equity Shares bought back, the Company is in the process of extinguishing 61,596 Equity Shares bought back. The post-Buyback equity share capital is being provided assuming extinguishment of all the Equity Shares bought back by the Company.

