

March 21, 2024

**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G, Bandra Kurla,**  
**Complex, Bandra (East),**  
**Mumbai - 400051**  
**Symbol - KSCL**

**BSE Limited**  
**P. J. Towers,**  
**Dalal Street,**  
**Mumbai - 400001**  
**Scrip Code No 532899**

Dear Sirs,

**Sub: Buyback of Equity Shares - Completion of Extinguishment of a total of 44,82,758 Equity Shares.**

Pursuant to the Public Announcement dated February 12, 2024 published on February 13, 2024 (“**Public Announcement**”) and the Letter of Offer dated February 26, 2024 (“**Letter of Offer**”), the Tendering Period for the Buyback opened on Friday, February 29, 2024 and closed on Wednesday, March 06, 2024.

Pursuant to Regulation 24 (iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

<b>Equity share capital before the said extinguishment (Number of Equity Shares)</b>	<b>Number of Equity Shares extinguished/ destroyed</b>	<b>Equity share capital after the said extinguishment (Number of Equity Shares)</b>
5,59,21,829	44,82,758	5,14,39,071

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

Pursuant to Regulation 11(iv) of the Buyback Regulations, we also enclose the certificate dated March 20, 2024 issued as per Regulation 11(iii) of the Buyback Regulations relating to the above extinguishment of 44,82,758 Equity Shares, as **Annexure A**.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 the number of Equity Shares bought back and the Post-Buyback shareholding pattern is enclosed as **Annexure B**, which is also disclosed in the Post Buyback Public Announcement published and submitted for your records on March 18, 2024.



The above information is also being made available on the website of the Company:  
[www.kaveriseeds.in](http://www.kaveriseeds.in)

This is for your information and records.

Yours faithfully,  
**For KAVERI SEED COMPANY LIMITED**

  
**C. MITHUNCHAND**  
**WHOLE TIME DIRECTOR**



# Annexure - A

## CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY KAVERI SEED COMPANY LIMITED

This certificate is being issued in compliance with the requirements of Regulation 21 read with Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, ("Buyback Regulations") as amended from time to time.

Pursuant to Public announcement dated 12<sup>th</sup> February 2024 and approval of Board of Directors of the Company on 05<sup>th</sup> January, 2024 and Shareholders approval through postal ballot on 09<sup>th</sup> February 2024 for buyback of equity shares of face value of Rs.2/- each aggregating to an amount of Rs.325,00,00,000 (Maximum buy back size) through tender offer route of stock exchanges mechanism. The issue is opened on 29<sup>th</sup> February 2024 and closed on 06<sup>th</sup> March 2024 (buyback period). The following are the details of equity shares bought back by the company during the buyback period and extinguished.

The Equity shares extinguished in dematerialized form are as under:

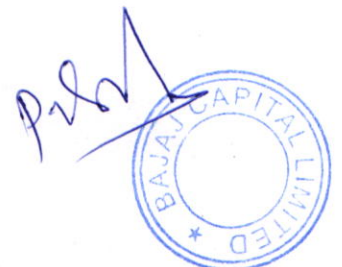
S. No	Name of the Depository Participant and DP ID No.	Company's A/c. No.	Date of Extinguishment	CDSL Reference No and Dated.	No. of Equity Shares Extinguished
1	RLP Securities Private Limited DP ID 12043400	00198414	18 March 2024	CDSL/OPS/IPO- CA/2023-24/CA- 567300.002	44,82,758
<b>Total</b>					<b>44,82,758</b>

- A. The Equity shares extinguished in physical form are as under: Nil
- B. The total Equity Shares Extinguished in dematerialized form are as under:

<b>Total Number of Equity Shares Extinguished (A+B)</b>	<b>44,82,758</b>
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The consideration on buyback of above shares has been paid to the Company's Broker (RLP Securities Private Limited) as part of the settlement procedures prevailing in accordance with availing their services as Broker.

It is certified that above Equity Shares of the Company were extinguished in compliance with and according to the provisions of the Companies Act, 2013 and the Rules made there under, Regulation 21 read with Regulation 11 of SEBI Buy Back Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the Bye Laws framed there under and other applicable provisions.



Details of equity shares consequent upon extinguishment of shares are as under:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished	Equity share capital after the said extinguishment (Number of Equity Shares)
5,59,21,829	44,82,758	5,14,39,071

<p><b>For Kaveri Seed Company Limited</b></p>   <p><b>G.V. Bhaskar Rao</b> Managing Director DIN:00892232</p>	<p><b>For Kaveri Seed Company Limited</b></p>   <p><b>C. Mithun Chand</b> Whole Time Director DIN:00764906</p>
<p><b>For Bajaj Capital Limited</b> (Merchant Banker to the Buyback Offer)</p>   <p>Authorised Signatory</p>	<p>In terms of our certificate of even dated <b>For M. Bhaskara Rao &amp; Co.</b> <i>Chartered Accountants</i> Firm Reg No: 000459S</p>   <p><b>K.S. Mahidhar</b> <i>Partner</i> Membership no.: 220881 UDIN: 24220881BKCRGM7114</p>

Hyderabad, 20 March 2024

**ANNEXURE - B**

The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	*Pre Buyback		**Post Buyback	
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to the existing Equity Share capital
Promoters/ Promoter Companies	33,497,143	59.90	31,122,242	60.50
Foreign Investors (including Non Resident Indians / FPIs / Foreign Nationals / OCBs)	10,168,273	18.18	20,316,829	39.50
Financial Institutions / Banks	25	0.00		
Mutual Funds	174,652	0.31		
Others (Public, Bodies Corporate, Clearing Members, Trust, and HUF)	1,2081,736	21.61		
<b>Total</b>	<b>55,921,829</b>	<b>100.00</b>	<b>51,439,071</b>	<b>100.00</b>

\* As on the record date i.e. February 23, 2024

\*\* Post Extinguishment as on March 21, 2024

For KAVERI SEED COMPANY LIMITED

  
C. MITHUNCHAND  
WHOLE TIME DIRECTOR



Place: Secunderabad  
Date: March 21, 2024



# Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2023-24/CA-567300.002

March 19, 2024

**The Company Secretary,  
Kaveri Seed Company Limited**  
513 B, 5th Floor, Minerva Complex  
S.D. Road  
Secunderabad - 500003

Dear Sir,

**Sub:- Buyback**

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
567300.002	Debit ISIN INE455I01029	Kaveri Seed Company Limited # New Equity Shares Of Rs.2/- After Sub Division	18-Mar-2024	1	4482758

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Vinifer T Kodia**  
Asst. Vice President-Operations

c.c **Bigshare Services Private Limited**

Digitally signed by VINIFER TEHMTON KODIA  
Date: 2024.03.19 13:18:39 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.  
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443  
Website : [www.cdslindia.com](http://www.cdslindia.com)