



Kaveri Seed Company Limited

Financial Results – Q1 FY26

Revenue was at ₹ 945.31 crore; up by 16.98%

EBITDA was at ₹ 332.85 crore; up by 13.68%

PAT was at ₹ 316.50 crore; up by 11.88%

Hyderabad, August 13, 2025: Kaveri Seed Company Ltd., leading seed company, has declared its financial results for the Quarter ended June 30, 2025.

Key Financials (₹ in crore)

Particulars	Q1FY26	Q1FY25	YoY (%)
Revenue from Operations	945.31	808.09	16.98
EBITDA	332.85	292.79	13.68
PAT	316.50	282.91	11.88
Cash on books	477	605	

Q1FY26 – Standalone Financial Highlights

- Revenue from Operations was at ₹ 945.31 crore as compared to ₹ 808.09 crore in Q1FY25; registered a growth of 16.98%
- EBITDA was at ₹ 332.85 crore as compared to ₹ 292.79 crore in Q1FY25; increased by 13.68%
- Net Profit was at ₹ 316.50 crore as compared to ₹ 282.91 crore in Q1FY25; registered a growth of 11.88%

Operational Highlights

- The contribution of new products to volumes of Cotton is up from 12% to 34%
- Cotton sales impacted by increased illegal cotton seeds
- Hybrid rice volumes increased by 6.48% and revenues increased by 32%
- Hybrid rice cultivation was restricted in Punjab which had impacted the overall sales of hybrid rice
- Selection rice volumes increased by 1.30% and revenues increased by 11.58 %
- Maize volumes increased by 21% and revenues increased by 54%
- Vegetable seed sales volumes increased by 28%, whereas revenue increased by 41%
- Volumes of Non Cotton Hybrids increased by 8% and revenues increased by 31%



- Volumes of Cotton Hybrid decreased by 15% and there is corresponding decrease in revenue.

Commenting on the results, **Mr. G V Bhaskar Rao, Chairman & Managing Director** said,

“We are delighted to declare good set of numbers on account of increasing acreages and high realizations of non-cotton segments like rice and maize.

Increased volumes of non-cotton hybrids has resulted in good realizations, which has been well reflected in the overall revenue growth.

The increase in contribution of new products to volumes of cotton will have major impact in the quarters to come in our overall cotton revenues growth.

Rice, maize and vegetables segments continue to growth both in terms of acreages, revenues so as realizations.

In spite of restrictions in hybrid rice sowing in Punjab we had delivered good set of growth in hybrid rice revenues. We have witnessed a trend of substantial increase in revenue growth as compared to volumes growth across all non-cotton segments like rice, maize and vegetables which would continue in the years to come.”

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