kaveri seed company limited

kaveri seeds®

06th November 2025

Bombay Stock Exchange Ltd.,
1st Floor New Trading Ring
Rotimda Building
P.J.Towers, Dalal Street, Fort,
MUMBAI – 400 001

Scrip Code: 532899

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
MUMBAI – 400 051

Scrip Code: KSCL

Dear Sir,

Sub: Press Release –Reg.,

With reference to the above stated subject, please find enclosed herewith the Press Release dated 06th November, 2025 on the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th September, 2025.

This is for your kind information and record.

Thanking you,

Yours faithfully,
For KAVERI SEED COMPANY LIMITED

KAVERI SEED COMPANY LTD. SECUNDERABAD

C. MITHUNCHAND
WHOLE TIME DIRECTOR

Encls: a/a.

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CIN : L01120TG1986PLC006728
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Kaveri Seed Company Limited

Standalone Financial Results – Q2 & H1FY26

H1FY26 Revenue was at ₹ 1041.91 crore, grown by 17.09%
EBITDA was at ₹ 333.00 crore, increased by 11.12%
PAT was at ₹ 301.45 crore, registered a growth of 7.90%

Board has recommended 250% dividend i.e. Rs. 5 per equity share on a face value of Rs. 2 per equity share

Hyderabad, November 06, 2025: Kaveri Seed Company Ltd., leading seed company, has declared its financial results for the Q2 & H1FY26 ended September 30, 2025.

Key Financials (₹ in crore)

Particulars	Q2FY26	Q2FY25	YoY (%)	H1FY26	H1FY25	YoY (%)
Revenue from Operations	96.61	81.76	18.16	1041.91	889.85	17.09
EBITDA	0.16	6.89	-	333.00	299.68	11.12
PAT	(15.05)	(3.49)	-	301.45	279.41	7.90
Cash on books	363	559				

Q2FY26 – Standalone Financial Highlights

- Revenue from Operations was at ₹ 96.61 crore as compared to ₹ 81.76 crore, grown by 18.16%
- EBITDA was at ₹ 0.16 crore
- Net Profit was at ₹ (15.05) crore

H1FY26 - Financial Highlights

- Revenue from Operations has registered a growth of 17.09%, to ₹ 1041.91 crore, as compared to ₹ 889.85 crore in H1FY25
- EBITDA was at ₹ 333.00 crore, grown by 11.12%, as compared to ₹ 299.68 crore in H1FY25
- Net Profit was at ₹ 301.45 crore, as compared to ₹ 279.41 crore in H1FY25, grown by 7.90%

H1 FY26 Operational Highlights

- Maize volumes increased by 29.7% so as revenues increased by 56.76%
- The contribution of new products to volumes of Cotton is up from 11% to 36%
- Cotton sales impacted by increased illegal cotton seed usage
- Increase in cost of production of cotton seed impacted the profitability
- Hybrid rice volumes increased by 0.9% and revenues increased by 21.48%
- Hybrid rice restriction in Punjab affected the sales in the State
- Selection rice volumes increased by 2.60% and revenues increased by 11.07 %
- Vegetable seed revenues increased by 31.06%

Commenting on the results, **Mr. G V Bhaskar Rao, Chairman & Managing Director** said,

"Overall half year performance was very encouraging.

The double-digit growth in revenues and EBIDA are very impressive. However high cost of production of cotton seed has impacted overall growth in profits of the company. Inspite of increase in depreciation during the first half of the year as compared to last year, high usage of illegal cotton seed and loss of hybrid rice sales in Punjab, the company has delivered good growth rates.

Substantial increase in maize volumes resulted in much higher growth in terms of its revenues shows its potential in overall non cotton portfolio and also shows the strength of the company in the segment. Inspite of moderate volume growth in selection & hybrid rice the realisations were higher."

For more information, please contact:

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