

09th February 2026

Bombay Stock Exchange Ltd.,
1st Floor New Trading Ring
Rotimda Building
P.J.Towers, Dalal Street, Fort,
MUMBAI - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 0051

Scrip Code : 532899

Scrip Code : KSCL

Dear Sir,

Sub : Outcome of the Board Meeting held on 09th February 2026 - Reg.
Ref:- Regulation 30 and 33 of the Listing Regulations.

The Board of Directors of the Company at its meeting held today, **February 09, 2026**, has inter alia, transacted the following business:

1. SUBMISSION OF UN-AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS ALONG WITH LIMITED REVIEW REPORT FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2025:

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we enclose herewith the Un-Audited Standalone and Consolidated Financial Results of the Company for the Quarter and nine months ended 31st December 2025, which have been reviewed and recommended by the Audit Committee and approved by the Board at its meeting held today i.e., 09th February 2026 and also the Limited Review Report furnished by M/s. M.Bhaskara Rao & Co., Chartered Accountants, Statutory Auditors of the Company is enclosed herewith.

The aforesaid results are also being published in the newspapers, in the prescribed format under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.




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The meeting of the Board of Directors of the Company commenced at 12.00 Noon and concluded at 01.15 PM.

Request you to take the above information on record.

Thanking you,

Yours faithfully,

For KAVERI SEED COMPANY LIMITED


G.V.BHASKAR RAO
MANAGING DIRECTOR
DIN: 00892232



Encls: a/a.

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Kaveri Seed Company Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Kaveri Seed Company Limited** (the "Company"), for the quarter ended 31 December 2025 and year to date from 01 April 2025 to 31 December 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors of the Company on 09 February 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ("Ind AS 34 Interim Financial Reporting") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **M. Bhaskara Rao & Co**
Chartered Accountants
Firm Registration No.000459S



Mahidhar

K. S. Mahidhar
Partner

Membership No. 220881
UDIN: 26220881CPZTXP8048

Hyderabad, 09 February 2026

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kaveri seed company limited

Regd.off: H No 1-7-36 To 42, Sardar Patel Road, Secunderabad-03, TS, www.kaveriseeds.in
CIN:L01120TG1986PLC006728

Statement of Unaudited Standalone Financial Results for the quarter and nine months ended 31 December 2025

(Rs In Lakhs)

S.NO	Particulars	Standalone					
		Quarter Ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Unaudited (Refer Note 1)	Unaudited	Unaudited	Unaudited (Refer Note 1)	Unaudited	Audited
I	INCOME						
	(a)Revenue from Operations	17,964.51	9,660.64	15,476.50	1,22,155.94	1,04,461.24	1,12,156.69
	(b)Other Income	781.54	662.55	1,197.21	2,494.17	3,517.47	4,853.98
	Total Income	18,746.05	10,323.19	16,673.71	1,24,650.11	1,07,978.71	1,17,010.67
II	EXPENSES						
	(a)Cost of Material Consumed	20,397.29	17,113.02	23,634.72	68,789.35	71,947.26	95,710.19
	(b)Changes in Inventories of Finished Goods and Work in Progress	(10,829.66)	(12,637.21)	(16,164.57)	(879.55)	(15,665.19)	(36,199.24)
	(c)Employee Benefits Expense	3,476.04	2,847.67	3,356.29	9,334.09	8,612.65	11,804.14
	(d)Finance Costs	302.27	1.34	4.15	306.56	9.97	901.16
	(e)Depreciation and Amortisation Expenses	1,455.05	1,392.62	807.29	4,135.40	2,261.12	3,749.05
	(f)Other Expenses	3,164.78	2,984.18	3,338.14	11,567.76	10,606.31	13,412.77
	Total Expenses	17,965.77	11,701.62	14,976.02	93,253.61	77,772.12	89,378.07
III	Profit before Exceptional Items and Tax (I-II)	780.28	(1,378.43)	1,697.69	31,396.50	30,206.59	27,632.60
IV	Exceptional Item (Net)	-	-	-	-	-	-
V	Profit before Tax (III + IV)	780.28	(1,378.43)	1,697.69	31,396.50	30,206.59	27,632.60
VI	Tax Expense						
	Current Tax	319.43	16.04	26.25	1,055.15	543.27	580.74
	Earlier Years Tax	-	(12.82)	-	(12.82)	(4.74)	20.48
	Deferred Tax	(284.69)	123.56	167.07	(536.60)	222.24	510.67
	Total Tax Expense	34.74	126.78	193.32	505.73	760.77	1,111.89
VII	Net Profit after Tax (V - VI)	745.54	(1,505.21)	1,504.37	30,890.77	29,445.82	26,520.71
VIII	Other Comprehensive Income						
	A. (i) Items that will not be reclassified subsequently to Profit or loss	6.15	73.34	(3.80)	76.20	(3.39)	(122.08)
	(ii) Income tax on above	(1.55)	2.09	0.66	1.37	(0.96)	4.43
	B. (i) Items that will be reclassified subsequently to Profit or loss	(1.39)	(5.98)	(0.51)	(7.97)	(2.50)	12.83
	(ii) Income tax on above	0.35	1.50	0.42	2.01	0.92	(3.23)
	Total Other Comprehensive Income / (loss)	3.56	70.95	(3.23)	71.61	(5.93)	(108.05)
IX	Total Comprehensive Income / (loss) for the period (VII+VIII)	749.10	(1,434.26)	1,501.14	30,962.38	29,439.89	26,412.66
X	Paid-up equity share capital (Face Value Rs.2/- per share)	1,028.78	1,028.78	1,028.78	1,028.78	1,028.78	1,028.78
XI	Other Equity	-	-	-	-	-	1,46,446.33
XII	Earnings Per Share (of Rs.2/- each) (* not annualised):						
	Basic (Rs.)	1.45*	(2.93)*	2.92*	60.05*	57.24*	51.56
	Diluted (Rs.)	1.45*	(2.93)*	2.92*	60.05*	57.24*	51.56

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on February 09, 2026. The above quarterly financial results are available on the company's website: www.kaveriseeds.in and also in NSE & BSE websites.
- The company is engaged in the business of sale of Seeds and there are no other reportable segments under Ind AS 108 "Operating Segments".
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has been recognised in the standalone financial results of the Company for the quarter and nine months ended December 31, 2025. Once Central/ State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.



Place: Secunderabad
Date: 09-02-2026

By Order of the Board
for Kaveri Seed Company Ltd

G.V.Bhaskar Rao
Managing Director



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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Kaveri Seed Company Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Kaveri Seed Company Limited (the "Holding Company" or the "Company"), which includes its subsidiaries and an unincorporated entity (the Holding Company, its subsidiaries and the unincorporated entity together referred to as the "the Group") for the quarter ended 31 December 2025 and year to date from 01 April 2025 to 31 December 2025 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").
2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors of the Holding Company on 09 February 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard "(Ind AS 34 Interim Financial Reporting)", prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019, dated 29 March, 2019 issued by the Securities and Exchange Board of India under Regulations 33(8) of the Regulations, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

List of Subsidiaries

- a. Aditya Agri Tech Private Limited;
- b. Kaveri Microteck Private Limited;
- c. Genome Agritech Private Limited; and
- d. Genomix Agri Genetics Private Limited
- e. Kaveri Seed Company Bangladesh Private Limited

List of Unincorporated Entity

- a. Kaveri Employee Trust



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5. Material uncertainty related to going concern in respect of a Subsidiary

We draw attention to note 3 in the consolidated quarter ended financial results, which indicates that one subsidiary company which had accumulated loss of Rs.531.65 Lakhs as on 31 December 2025 and had resulted in negative net worth of Rs.489.72 Lakhs and, as of that date, the company's current liabilities exceeded its current assets by Rs.523.80 Lakhs. As stated in the said Note, these events or conditions, along with other matters as set forth in Note, indicate that a material uncertainty exist that may cast significant doubt on the subsidiary company's ability to continue as a going concern. Our conclusion on the statement is not modified in respect of this matter.

6. We did not review the interim financial results and other financial information of four (4) subsidiaries and one (1) unincorporated entity included in the consolidated unaudited financial results, whose interim financial results and other financial information reflect total assets of Rs.20,471.56 Lakhs as at 31 December 2025, total revenues of Rs.4,702.51 Lakhs and Rs.23,522.55 Lakhs, total net profit after tax of Rs. 304.70 Lakhs and Rs. 1,360.45 Lakhs and total comprehensive income of Rs. 304.70 Lakhs and Rs.1,372.12 Lakhs, for the quarter ended 31 December 2025 and for the period from 01 April 2025 to 31 December 2025, as considered in the Statement. These interim financial results and other financial information have been reviewed by other auditors, whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

We did not review the interim financial results and other financial information of one subsidiary, whose interim financial results and other financial information reflect total revenues of Rs. Nil Lakhs, total net loss after tax of Rs. Nil Lakhs and total comprehensive loss of Rs. Nil Lakhs, for the quarter ended 31 December 2025 and for the period from 01 April 2025 to 31 December 2025, as considered in the Statement. These interim financial results and other financial information has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such interim financial results. In our opinion and according to the information and explanations given to us by the Management, the financial information is not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

7. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **M. Bhaskara Rao & Co**
Chartered Accountants

Firm Registration No.000459S



K. S. Mahidhar

K. S. Mahidhar
Partner

Membership No. 220881

UDIN: 26220881YNQMGM3221

Hyderabad, 09 February 2026

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kaveri seed company limited

Regd.off: H No 1-7-36 To 42, Sardar Patel Road, Secunderabad-03, TS, www.kaveriseeds.in
CIN:L01120TG1986PLC006728

Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended 31 December 2025

(Rs In Lakhs)

S.NO	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Unaudited (Refer Note 1)	Unaudited	Unaudited	Unaudited (Refer Note 1)	Unaudited	Audited
I	INCOME						
	(a)Revenue from Operations	21,021.33	21,890.11	17,405.20	1,28,764.79	1,11,471.84	1,20,497.04
	(b)Other Income	769.30	592.28	1,135.82	2,348.15	3,360.24	4,630.05
	Total Income	21,790.63	22,482.39	18,541.02	1,31,112.94	1,14,832.08	1,25,127.09
II	EXPENSES						
	(a)Cost of Material Consumed	20,781.96	17,680.15	24,161.26	70,095.36	73,410.09	97,496.24
	(b)Changes in Inventories of Finished Goods and Work in Progress	(10,044.83)	(2,334.62)	(16,091.51)	(2,189.40)	(15,830.20)	(36,200.23)
	(c)Employee Benefits Expense	4,238.47	3,458.79	4,079.80	11,359.65	10,334.80	13,985.08
	(d)Finance Costs	7.27	1.50	4.37	19.94	10.39	19.00
	(e)Depreciation and Amortisation Expenses	1,530.79	1,467.75	868.61	4,359.18	2,414.81	3,983.11
	(f)Other Expenses	3,925.25	3,718.84	3,846.29	14,194.26	12,809.51	16,122.00
	Total Expenses	20,438.91	23,992.41	16,868.82	97,838.99	83,149.40	95,405.19
III	Profit before Exceptional Items and Tax (I-II)	1,351.72	(1,510.02)	1,672.20	33,273.95	31,682.68	29,721.90
IV	Exceptional Item (Net)	-	-	-	-	-	-
V	Profit before Tax (III + IV)	1,351.72	(1,510.02)	1,672.20	33,273.95	31,682.68	29,721.90
VI	Tax Expense						
	Current Tax	412.24	22.03	(1.77)	1,533.71	999.22	1,011.66
	Earlier Years Tax	-	(20.03)	(0.01)	(20.03)	11.45	36.66
	Deferred Tax	(328.99)	108.17	188.57	(604.37)	158.17	445.46
	Total Tax Expense	83.25	110.17	186.79	909.31	1,168.84	1,493.78
VII	Net Profit after Tax (V - VI)	1,268.47	(1,620.19)	1,485.41	32,364.64	30,513.84	28,228.12
	Attributable to:						
	Equity Share Holders of the Company	1,300.36	(1,543.03)	1,544.27	32,365.00	30,427.07	28,132.69
	Non Controlling Interest	(31.89)	(77.16)	(58.86)	(0.36)	86.77	95.43
VIII	Other Comprehensive Income						
	A. (i) Items that will not be reclassified subsequently to Profit or loss	6.15	88.95	(3.80)	91.81	(7.80)	(138.17)
	(ii) Income tax on above	(1.55)	(1.84)	0.66	(2.56)	0.15	7.21
	B. (i) Items that will be reclassified subsequently to Profit or loss	(1.19)	(6.00)	(0.51)	(7.78)	(2.50)	12.58
	(ii) Income tax on above	0.35	1.50	0.42	2.01	0.92	(1.96)
	Total Other Comprehensive Income /(loss)	3.76	82.61	(3.23)	83.48	(9.23)	(120.34)
IX	Total Comprehensive Income / (loss) for the period (VII+VIII)	1,272.23	(1,537.58)	1,482.18	32,448.12	30,504.61	28,107.78
	Attributable to:						
	Equity Share Holders of the Company	1,304.57	(1,460.87)	1,541.03	32,448.48	30,418.28	28,013.48
	Non Controlling Interest	(32.34)	(76.71)	(58.85)	(0.36)	86.33	94.30
X	Paid-up equity share capital (Face Value Rs.2/- per share)	1,028.78	1,028.78	1,028.78	1,028.78	1,028.78	1,028.78
XI	Other Equity	-	-	-	-	-	1,48,887.09
XII	Earnings Per Share (of Rs.2/- each) (* not annualised):						
	Basic (Rs.)	2.76*	(3.02)*	2.97*	63.50*	59.63*	55.10
	Diluted (Rs.)	2.76*	(3.02)*	2.97*	63.50*	59.63*	55.10

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on February 09th, 2026. The above quarterly financial results are available on the company's website: www.kaveriseeds.in and also in NSE & BSE websites.
- The company and its subsidiaries are engaged in the business of sale of Seeds & Micronutrients and there are no other reportable segments under Ind AS 108 "Operating Segments".
- In respect of one of the Subsidiary Company, the accumulated losses incurred of Rs. 531.65 Lakhs on December 31, 2025 (31.03.2025: Rs. 530.91 Lakhs) have resulted in the negative net worth of Rs. 489.72 lakhs (31.03.2025: Rs. 488.98 Lakhs). The Subsidiary's current liabilities, as on 31.12.2025, exceed its current assets by Rs. 523.80 Lakhs (31.03.2025: Rs. 523.06 Lakhs) and turnover during the nine months ended December 31, 2025 is Rs. NIL (FY 2024-25: Rs. NIL). Due to the lack of working capital required the operations of the Subsidiary Company have been substantially curtailed and its ability to continue as a going concern is solely dependent upon the infusion of funds for its operations.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has been recognised in the consolidated financial results of the Company for the quarter and nine months ended December 31, 2025. Once Central/ State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.

Place: Secunderabad
Date: 09-02-2026



By Order of the Board
for Kaveri Seed Company Ltd

G.V.Bhaskar Rao
Managing Director



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