

09th February 2026

Bombay Stock Exchange Ltd.,
1st Floor New Trading Ring
Rotimda Building
P.J.Towers, Dalal Street, Fort,
MUMBAI - 400 001

Scrip Code: 532899

Dear Sir/ Madam,

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 051

Scrip Code: KSCL

*Sub: Presentation: Kaveri Seed Q3 & FY 2025-26 Results Announced
on 09th February, 2026 - Reg*

Please find attached herewith Presentation of Kaveri Seed Company Limited Q3 & FY 2025-26 Results announced on 09th February, 2026. The same was displayed at our Company's website at www.kaveriseeds.in

This is for your kind information and record.

Thanking you,

Yours faithfully,
For KAVERI SEED COMPANY LIMITED


C. MITHUNCHAND
WHOLE TIME DIRECTOR

Encls: a/a.

9M&Q3FY26 Investor Update

Kaveri Seed Company Ltd.
NSE: KSCL BSE: 532899



9MFY26 Key Highlights

- The contribution of new products to volumes of Cotton is up from 11% to 35%
- Cotton sales impacted by increased illegal cotton seeds
- Increase in cost of production of cotton seed impacted the profitability
- Hybrid rice volumes decreased by 0.9% and revenues increased by 17.9%
- Hybrid rice is restricted in Punjab affected the sales in that State
- Selection rice volumes increased by 7% and revenues increased by 14.2 %
- Maize volumes increased by 21.7% and revenues increased by 42.6%
- Vegetable seed sales volumes increased by 1.5%, whereas revenue increased by 11.4%



Q3FY26 Key Highlights

- Volumes of Non Cotton hybrids increased by 6.1% and revenues increased by 13%
- Volumes as well as revenues of cotton seed has registered a growth
- Research paddy has grown by 51% in volume whereas Vegetable seeds has grown by 5% in volume
- Sunflower has grown by 94% in volume and Mustard has grown by 64% in volume
- This year commercial maize prices were hovering around Rs.1200 to 1600 per quintal against Rs. 2200 per quintal in previous year , which affected Rabi Maize cultivation in early market like Madhya Pradesh, Maharashtra, Gujarat and Karnataka
- Exports have witnessed steep growth of 86% in revenues



Out look for Q4FY26

- Expecting growth in spring maize in Bihar, UP and Punjab.
- Expecting growth in summer millet in Gujarat, Rajasthan and Western UP
- This year mustard product performance looks good so we are expecting good growth in coming years too
- Export business growth rates would continue to be better during the next quarter and years to come

Crop Market Sizes Q3FY26



124.11 lakh hectares

► Maize

- Acerages increased by 10.71% as compared to Q3 of last financial year
- Increase seen in all States like Andhra Pradesh, Bihar and Assam



37.20 lakh hectares

► Jowar

- Acerages decreased by 5.54% as compared to Q3 of the last financial year



486.58 lakh hectares

► Rice

- Sowing area across the States is increased by 1.28%
- Sowing area in West Bengal and Assam, Telangana are in growing trend



1.41 lakh hectares

► Sun flower

- Sowing area across the States is Increased by 9.3%
- Sunflower Acreages is Increased in Karnataka.



68.56 lakh hectares

► Bajra

- Sowing area across the states is reduced by 0.33%



110.03 lakh hectares

► Cotton

- Acerages are down by 2.60%, as kharif sowing was low in Northern part of the country
- Acreages are in down fall trend in Gujarat & Maharashtra which are key markets for cotton

Standalone Financial highlights

(Rs in Crore)

Particulars	Q3FY26	Q3FY25	Growth (%)	9MFY26	9MFY25	Growth (%)
Revenue from Operations	179.65	154.77	16.08	1221.56	1044.61	16.94
EBITDA	25.28	25.09	1.14	358.39	324.78	10.35
PAT	7.46	15.04	(50.44)	308.91	294.46	4.91
Cash on books	309	499				

Consolidated Financial highlights

(Rs in Crore)

Particulars	Q3FY26	Q3FY25	Growth (%)	9MFY26	9MFY25	Growth (%)
Revenue from Operations	210.21	174.05	20.78	1287.65	1114.72	15.51
EBITDA	28.90	25.45	13.54	376.53	341.08	10.39
PAT	12.68	14.85	(14.60)	323.65	305.14	6.07

Standalone revenue growth for Q3FY26

Particulars	Revenues		Growth
	Q3FY26	Q3FY25	(%)
Non Cotton	174.74	154.52	13.0%
Cotton	4.90	0.25	18.82 times

Particulars	Revenues		Growth
	Q3FY26	Q3FY25	(%)
Hybrid Rice	9.93	15.42	(36.0)
Selection Rice	24.95	17.69	41.0%
Maize	77.30	72.97	6.0%
Vegetables	18.02	20.44	(12%)
Maize	77.30	72.97	6.0%

Standalone revenue growth for 9MFY26

Particulars	Revenues		Growth
	9MFY26	9MFY25	(%)
Non Cotton	991.75	786.29	26.0%
Cotton	229.81	258.32	(11.0)%

Particulars	Revenues		Growth
	9MFY26	9MFY25	(%)
Hybrid Rice	292.49	248.01	18.0%
Selection Rice	191.02	167.21	14.0%
Maize	373.13	261.69	43.0%
Vegetables	49.72	44.63	11.0%

Forward-Looking Statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For further information

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Thank you