

KAVERI SEED COMPANY LIMITED

Q1 FY27

Investor Update

NSE: KSCL | BSE: 532899



Key Highlights

Q1 FY27

Quarter shaped by a deficient monsoon; underlying growth story intact

- A deficient monsoon impacted sowing in the major growth segments during the quarter
- The deficit translated into lower interest towards premium, high-value products
- In Cotton, the Company has established a strong foundation in the northern markets of Haryana, Punjab and Rajasthan
- Despite challenges from illegal cotton and reduced sowing acreage, cotton volumes were maintained constant vis-à-vis last year
- Revenues of selection rice were maintained despite adverse weather in the rice sowing states
- Should rainfall improve during Q2 FY27, the Company expects some spill-over demand
- New variants are under development across seed segments, with their share to be increased across maize, vegetables, rice and cotton

40%

deficit in rainfall during the quarter

Sowing in maize and rice was the worst affected



Cotton volumes held flat

Constant vis-à-vis last year despite illegal cotton and lower acreage

Operational Highlights

Q1 FY27

New products carrying an increasing share of the portfolio

22% → 37%

New cotton products

Share of the cotton portfolio contributed by newly launched products

▼ 39%

Maize volumes down

On the back of a ~30% drop in maize sowing acreage in Karnataka

20%+

Single-cross hybrids

Contribution of new single-cross hybrids to the maize portfolio

62%

Hybrid paddy launch

KRH7344 and KRH7227 as a share of the new product bucket

61% → 65%

Bajra new hybrids

Rising contribution of new hybrids, with volumes sustained

₹1.15 → ₹5.79 cr

Export business

Exports scaled sharply over the corresponding quarter

Crop Market Sizes

Q1 FY27

All-India sowing acreage for the quarter, with year-on-year movement



Maize

▼ 3.84% YoY

87.15 lakh hectares

Decline across all major states — MP, MH, KA, GJ, CH, UP, RJ, OD and TG



Rice

▼ 4.41% YoY

344.78 lakh hectares

Decline across MP, JH, MH, KA, OD, TN, WB, BH, UP and AP



Bajra

▼ 0.89% YoY

62.44 lakh hectares

Decrease across major Bajra-growing states — RJ, UP, GJ, MH and KA



Jowar

▲ 1.67% YoY

12.82 lakh hectares

Increase observed mainly in MP and RJ



Sunflower

▲ 71.19% YoY

1.01 lakh hectares

Acreage increase driven mainly by Karnataka



Cotton

▼ 0.39% YoY

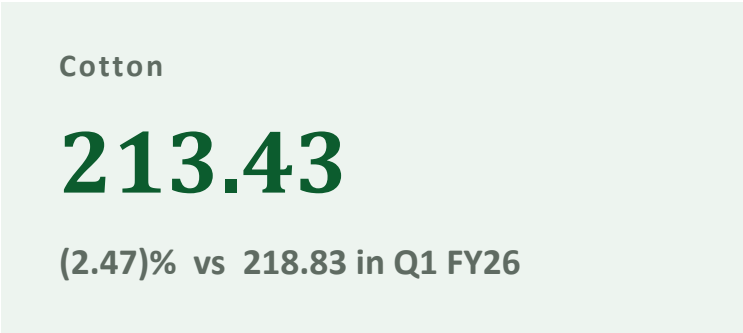
106.01 lakh hectares

Decrease across major Cotton-growing markets — RJ, HR, KA, MH, GJ and PB

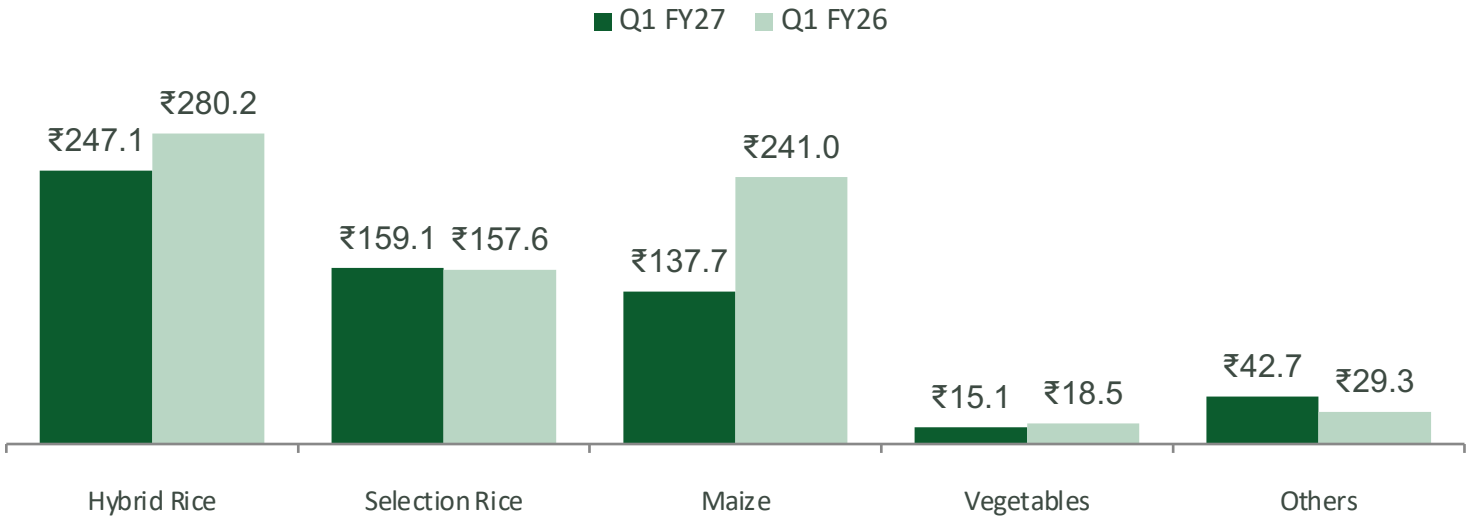
Revenue Breakup

Q1 FY27

Q1 FY27 versus Q1 FY26 · ₹ in crore



Non-Cotton Revenue Breakdown (in crores)



What moved the quarter

- Maize was the largest drag, down 42.87% on a sharp fall in sowing acreage
- Selection Rice held up, growing 0.95% despite adverse weather
- Exports grew 4x YoY

Forward-Looking Statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

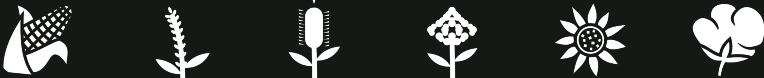
For further information

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The background is a dark, atmospheric photograph of a rural landscape. In the foreground, there is a dense field of green corn plants. Beyond the cornfield, there is a line of trees and a body of water, possibly a pond or a small lake. The sky is filled with dark, heavy clouds, creating a moody and dramatic scene. The overall color palette is dark, with shades of green, brown, and grey.

Thank you

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